

Code LHG
Company name Long Hau Corporation
Date 06/03/2020
Subject Report on the use of capital

Content:

Long Hau Corporation announces the use of capital from the stock offering as follows:

I. Information on the stock offering:

- Stock: Stock of Long Hau Corporation
- Stock code: LHG
- Stock type: common stock
- Par value: VND10,000
- Beginning offering date: August 25, 2017
- Ending offering date: November 14, 2017
- Offering volume: 23,929,383 shares
- Total mobilized capital: VND311,081,979,000

II. Plan and progress of capital disbursement:

1. Plan: to finance Long Hau 3 Industrial Zone Project (Phase 1).
2. Progress of capital disbursement until June 01, 2020:

Unit: VND

No.	Item	Amount disbursed
1	Compensation, support and resettlement	138,754,338,600
2	Construction and equipment	152,378,201,018
	Total	291,132,539,618

The remaining amount is being deposited at BIDV – Hochiminh Branch.